

No. INSET 001/2564

22 January 2021

Subject Notification of the usage of initial public offering proceeds No.3

Dear Governors and President
Market for Alternative Investment (mai)

With reference to Infraset Public Company Limited (“the Company”)’s initial public offering (IPO) on 27, 30 September and 1 October 2019, in the amount of 146,000,000 newly issued ordinary shares at 2.69 baht per share, in the total amount of 374.63 million baht (after deduct expenses related to newly issued ordinary shares).

The Company would like to report the utilization of initial public offering proceeds as of 31 December 2020 as follow:

(Unit : million baht)

Objective	Remaining proceeds as of 30 Jun 2020	Use of proceeds during 1 Jul 20 – 31 Dec 20	Remaining proceeds as of 31 Dec 2020
1) Business expansion for the projects related to the telecommunication business	330.76	330.76	-
Total	330.76	330.76	-

Remark : 1. The amount of 126.12 MB was spent in New Tier III Modular DC (BBT) project.

2. The amount of 204.64 MB was spent in CAT Filter project.

Please be informed accordingly.

Yours sincerely,

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(Mr. Sakboworn Pukkanasut)

Managing Director