

Procedures for submitting documents notify the intention to exercise the rights of warrant to purchase company's ordinary shares 3^{rd} time (INSET-W1)

Period for notification of the intention to exercise the Warrants 24-30 March 2023 (business days only)

Exercise Date of 3rd time 31st March 2023

Exercise Method

Contact the Broker to notify TSD and issue Warrants/Substitutes slip to be used as evidence for the purchase of the Company's newly issued shares ** For more information, procedures, methods and processing time from your Broker. **

Proof of rights (with certifying correctness in every document)

- **1** The Warrant
- **2** Form for the Notification of Intention to Exercise the Rights of the Warrant
- **3 Proof of payment/cheque/cashier's check**

Supporting Documents for exercising of the Warrants

Thai Nationality A certified true copy of invalid identification card

Foreign Person A certified true copy of invalid passport

Thai Juristic Person A certified true copy of company's affidavit issued by the Ministry of Commerce not more than 6 months with authorized signatory of juristic person

Foreign Juristic Person A certified true copy of incorporation certificate, memorandum of association, and article of association issued not more than 6 months with authorized signatory of juristic person and must be notarize.

Payment Method

Payable by Cheque / Cashier's check / Draft to "ACCOUNT FOR SUBSCRIPTION OF NEWLY ISSUED SHARES OF INFRASET PCL." Date From 23-28 March 2023

The Payment to the current account name "ACCOUNT FOR SUBSCRIPTION OF NEWLY ISSUED SHARES OF INFRASET PCL." Kasikornbank PCL / Ram Intra Branch / Account No : 060-2-93136-6

All documents can submit from 24-30 March 2023 During 9 a.m.to 4.p.m on business days For more information, please visit; https://infraset.co.th/exerciseINSET-W1

