

Headline: Notification the final exercise and request for suspension of INSET-W1

Security Symbol: INSET

Announcement Details

| Notification the exercise of securities/ Notification the conversion of securities | |
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| Subject | Notification the Final Exercise of securities |
| Date announced | 18-Aug-2023 |
| Name of securities | INSET-W1 |
| Exercise date | 24-Oct-2023 |
| Book closing date of warrant registration | From 03-Oct-2023 to 24-Oct-2023 |
| Date of request to post "SP" sign | From 29-Sep-2023 to 24-Oct-2023 |
| The notification period for the exercise of the securities | From 09-Oct-2023 to 23-Oct-2023 |
| Exercise price (baht per share) | 2.00 |
| Exercise ratio (Warrants : common shares) | 1 : 1 |
| Delisting date | 25-Oct-2023 |
| Exercise Procedure | https://infraset.co.th/en/information-for-the-warrant-holders/ |
| Contact Persons and Place to Exercise | Company Secretary Division Infraset Public Company Limited No.165/37-39 Ram Intra Road, Anusawari, Bangkok, Bangkok 10220 Tel : 0-2092-7444 Ext 901 Fax : 0-2092-7448 Email : companysecretary@inset.co.th |

Signature _____
(Mr.Sakboworn Pukkanasut)
Managing Director
Authorized to sign on behalf of the
company

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