

Procedures for submitting documents notify the intention to exercise the rights of warrant to purchase company's ordinary shares INSET-W1 (The Last Exercise)

Period for notification of the intention to exercise the Warrants 9th – 23rd October 2023 (Business days only)

Exercise Date of the Last exercises 24th October 2023

Exercise Method

Contact the Broker to notify TSD and issue Warrants/Substitutes slip to be used as evidence for the purchase of the Company's newly issued shares **Ask for more information, procedures, methods and processing time from your Broker**

Proof of rights (with certifying correctness in every document)

- **1** The Warrant
- **2** Form for the Notification of Intention to Exercise the Rights of the Warrant
- **3 Proof of payment/cheque/cashier's check**

Supporting Documents for exercising of the Warrants	
Thai Nationality	A certified true copy of a valid identification card
Foreign Person	A certified true copy of a valid passport
Thai Juristic Person A certified true copy of company's affidavit issued by the Ministry	
	of Commerce not more than 6 months with authorized signatory (ies)
	of juristic person.

Foreign Juristic Person A certified true copy of the certificate of incorporation, Memorandum of Association and Articles of Association, notarized by a notary public A certified true copy of the documents of authorized signatory (ies) of juristic person

Payment Method

Payable by Cheque / Cashier's check / Draft to "ACCOUNT FOR SUBSCRIPTION OF NEWLY ISSUED SHARES OF INFRASET PCL." <u>Date From 9th -19th October 2023</u>

Money Transfer to the current account name : "ACCOUNT FOR SUBSCRIPTION OF NEWLY ISSUED SHARES OF INFRASET PCL." Kasikornbank PCL / Ram Intra Branch / Account No : 060-2-93136-6

All documents can submit from 9th – 20th October 2023 During 9 a.m.to 4.p.m on business days For more information, please visit; https://infraset.co.th/en/information-for-the-warrant-holders/

